



## Securities Transfer Form

Please provide this information to your investment advisor when you make a written request to transfer securities as a donation to Zoo Miami Foundation (ZMF).

*Please also notify William "Bill" Moore, President & CEO at Zoo Miami Foundation of all gifts so that ZMF can properly credit the donor and acknowledge the gift, at [bmoore@zoomiami.org](mailto:bmoore@zoomiami.org) or by calling 305.255.5551. Please provide donor name, name of security, number of shares, etc.*

### **Schwab Delivery Instructions**

**\*All deliveries must include the account holder's name and account number**

#### **Forward Checks and Physical Delivery of Securities:**

Schwab Charitable  
1958 Summit Park Dr. Suite 200  
Orlando, FL32810  
Zoo Miami Foundation Inc. /#8208-3303

#### **All DTC-Eligible Securities (e.g., Stocks):**

Deliver to OTC Clearing 0164, Code 40  
Tax ID #: 31-1640316  
Schwab Charitable  
FFC: Zoo Miami Foundation Inc. /#8208-3303

#### **Fed Book-Entry Securities (e.g., Treasury Notes):**

JPM CHASE/CCC  
ABA#: 021000018 BK of NYC/CSCHWAB  
FFC: Zoo Miami Foundation Inc./#8208-3303

**Thank you for supporting our mission to foster community pride and involvement with Zoo Miami and secure financial support for the Zoo.**